



*The Future of Libraries is Open*



@FOLIO\_LSP

# Accelerating Outreach With a Platform of Services for Libraries

Re-Think It: Libraries for a New Age – January 9, 2018

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# On behalf of the FOLIO Community...



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# FOLIO: The Future Of Libraries Is Open

an open source **Library Services Platform** built to support ILS functions and to encourage community innovation.

a **Platform**  
of **Services**  
for **Libraries**

# What is a platform?



What is a Platform? **FOLIO?**

a Platform  
of Services  
for Libraries

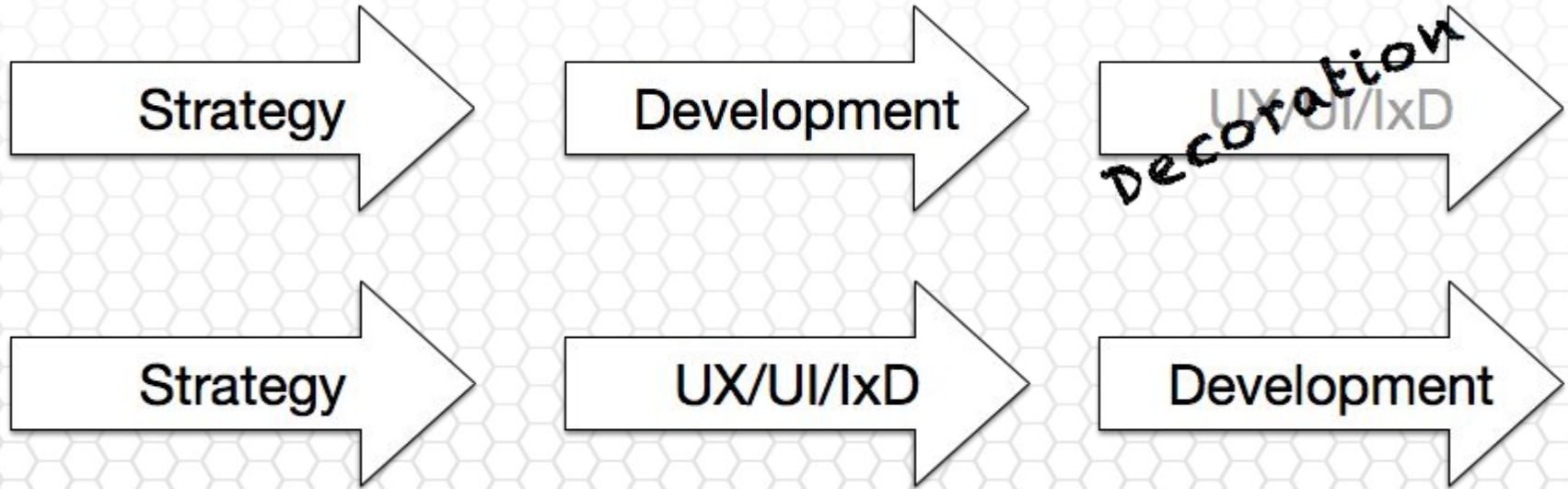




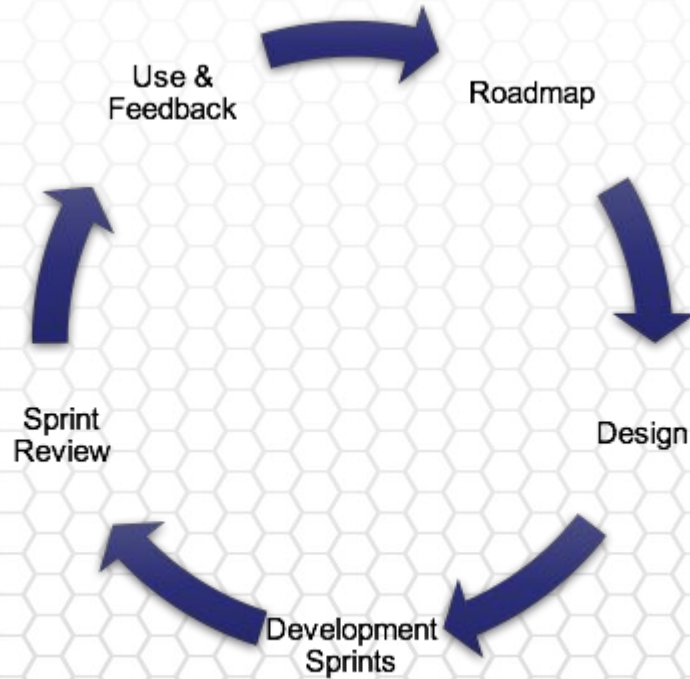
# FOLIO Goals

1. To create a community where libraries can come together to innovate
2. To leverage open source to reduce costs that libraries spend for library systems and support
3. To improve products by increasing library involvement in development
4. To bring more choice to libraries based on their particular needs

# The Role of User-Centered Design



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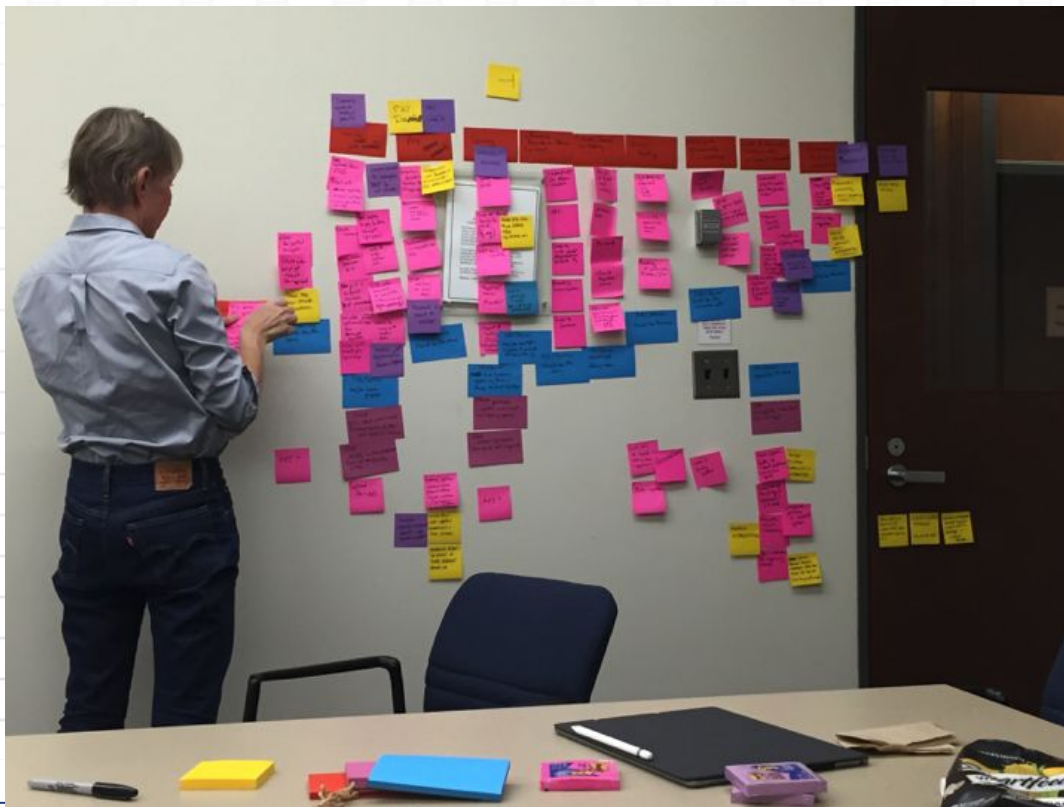
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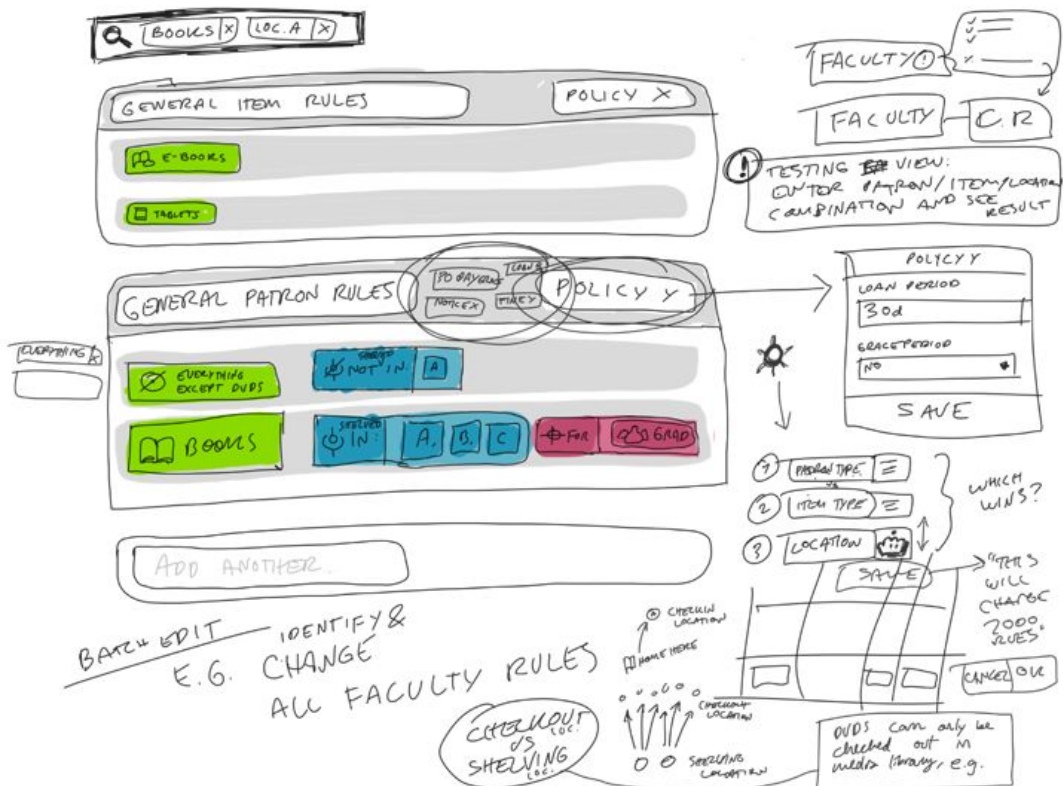
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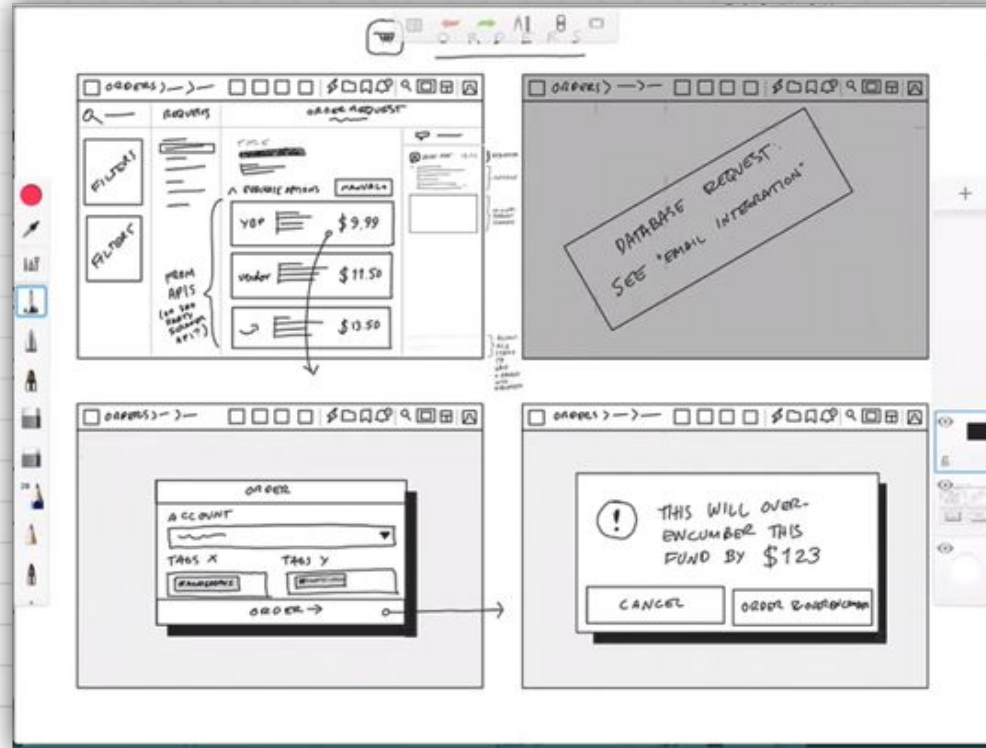
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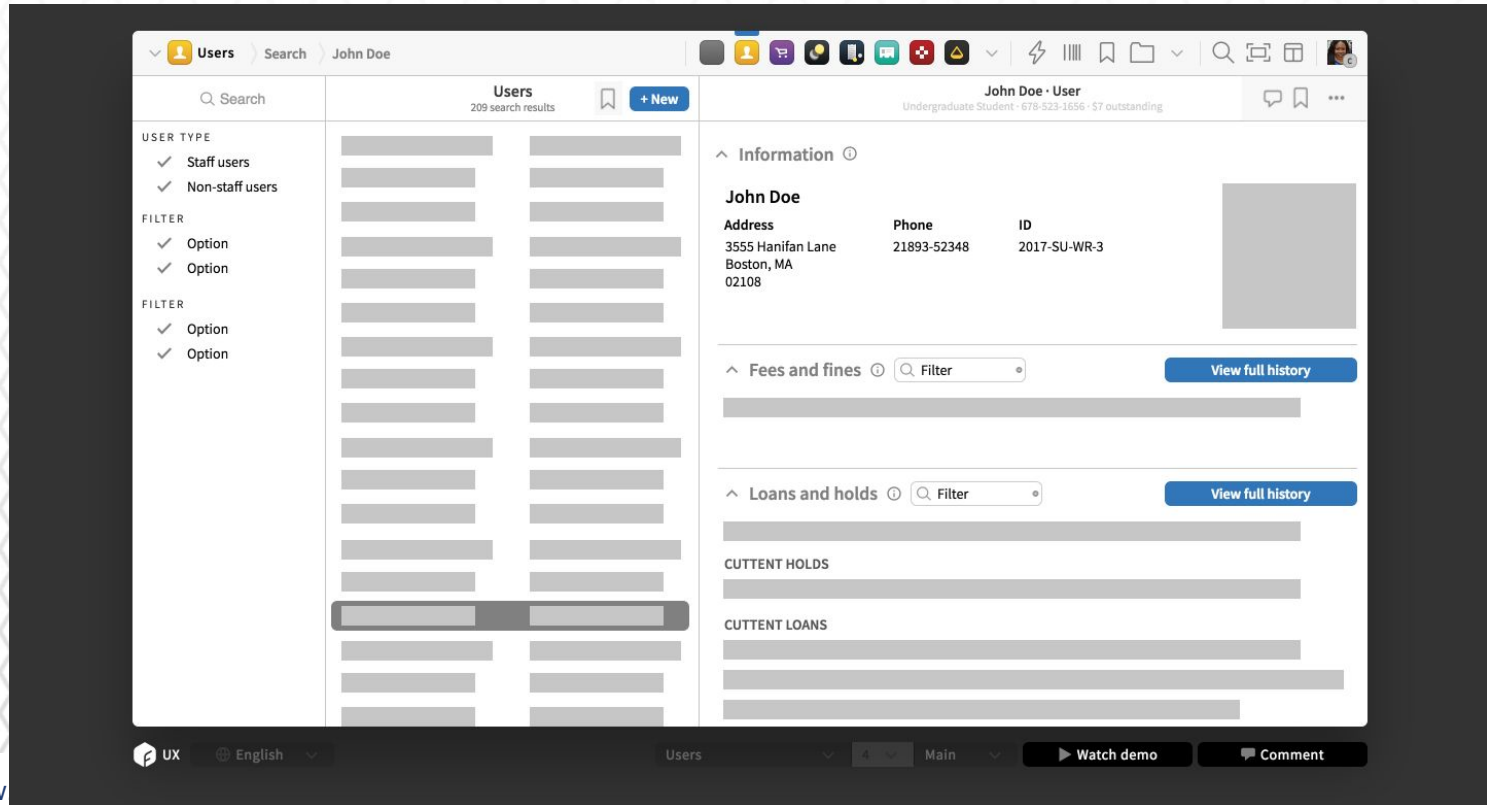


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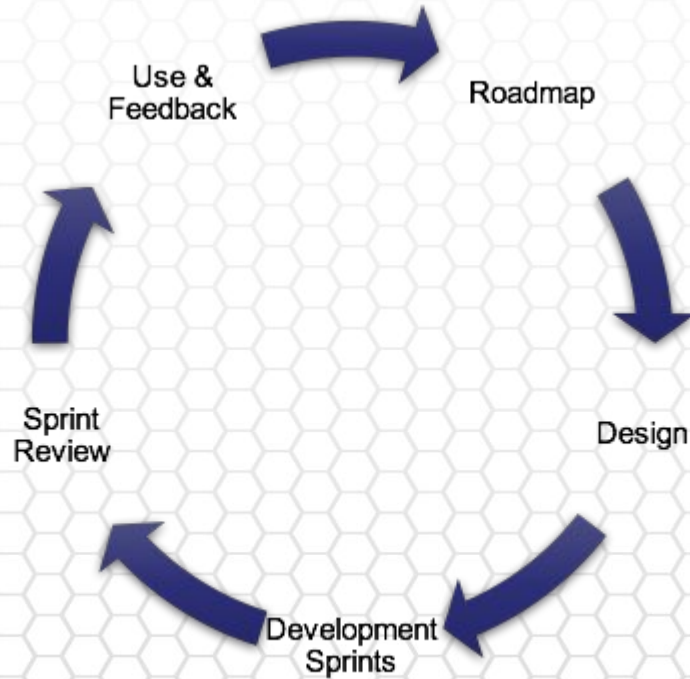


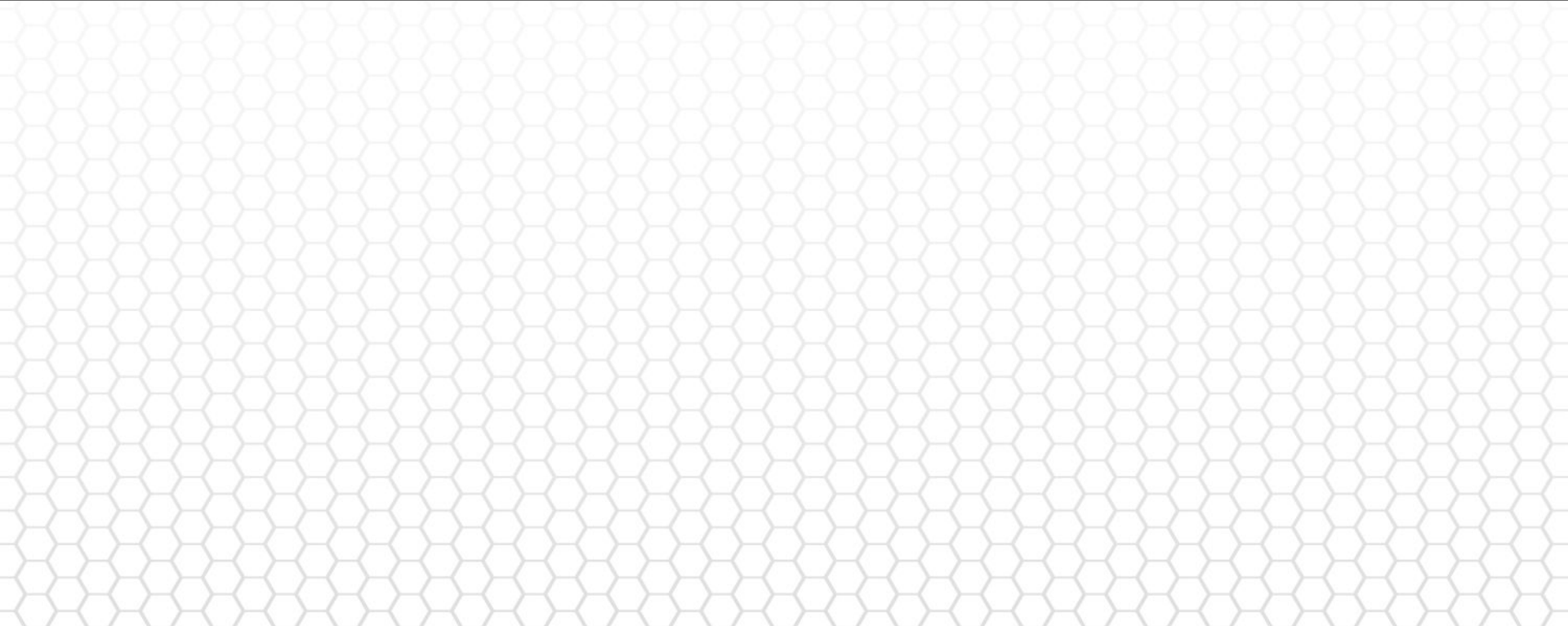


# Design first: ux.folio.org

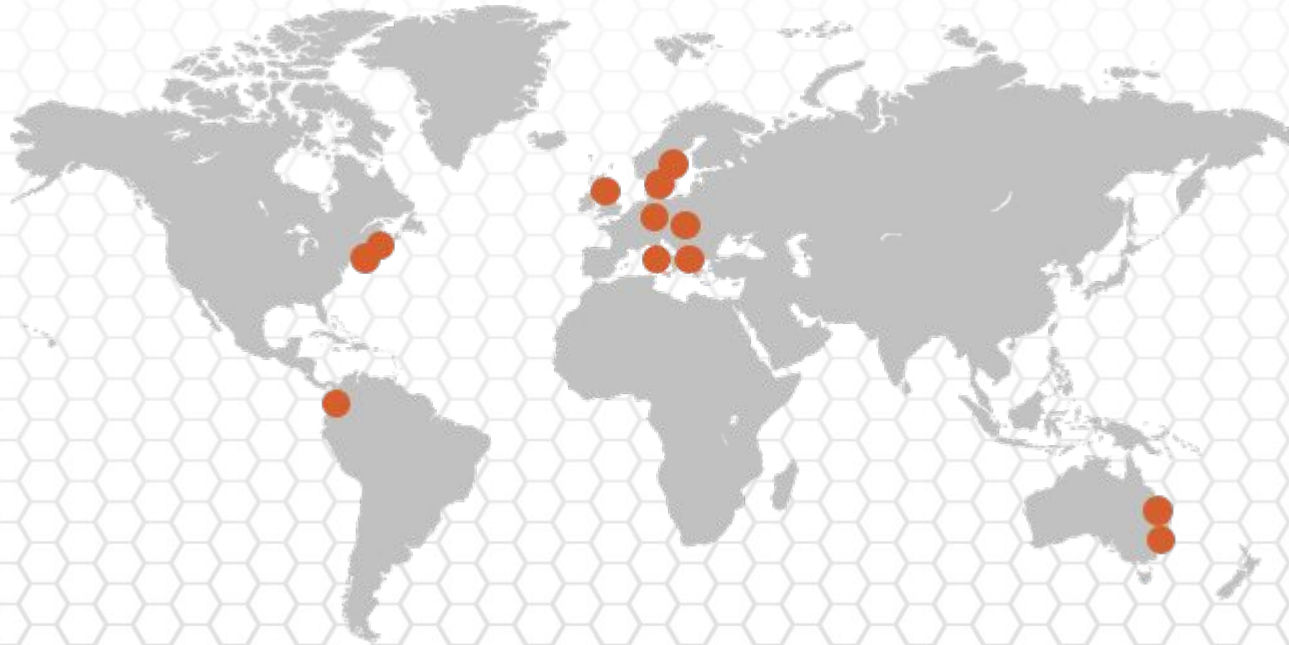


# The Role of User-Centered Design





# FOLIO Community Meetups 2017



**Budapest, Hungary**  
**Sydney, Australia**  
**Harrogate, England**  
**Glasgow, Scotland**  
**Venice, Italy**  
**Boston, MA, USA**  
**Brisbane, Australia**  
**Medellin, Colombia**  
**Bogotá, Colombia**  
**Troy, NY, USA**  
**Amherst, MA, USA**  
**Athens, Greece**  
**Stuttgart, Germany**  
**Uppsala, Sweden**  
**Copenhagen, Denmark**  
**Milan, Italy**

# FOLIO By The Numbers, as of December 2017

- 62 Developers and Designers
- 149 Functional experts
- 14+ Libraries and library consortia
- 10+ Service providers / Vendors



# Special Interest Groups

- Metadata Management
- Resource Management
- User Management
- Resource Access
- Forum Facilitators
- Internationalization
- Consortia
- Reporting
- Privacy
- Accessibility
- System Operations and Management

<https://wiki.folio.org/display/PC/Special+Interest+Groups>

# Special Interest Groups (SIGs)

SIG involvement gives librarians the opportunity to

- Re-Think It – everything we do, every step in the process
- Have input on each aspect – design, workflow, functionality

SIG involvement by librarians gives designers and coders

- Input from libraries of different sizes and purposes
- Insight into the shortcomings of existing library systems
- Insight into what future purposes FOLIO could serve

# FOLIO flexibility

- Web-based
  - Individual apps on mobile devices will allow for more work to be performed in the stacks
  - Reduces requirements for desktop machines
- Pick and choose apps from a “marketplace”
  - Libraries can use the entire suite or just parts
  - Libraries can customize based on each one’s unique needs
- APIs
  - Modern, real-time connectivity to external systems
  - APIs can be developed for any vendor or content provider
  - Allows for more connectivity between libraries

# FOLIO Milestones | Timeline

**January  
2018**

alpha  
release  
(resource  
manager)

**July  
2018**

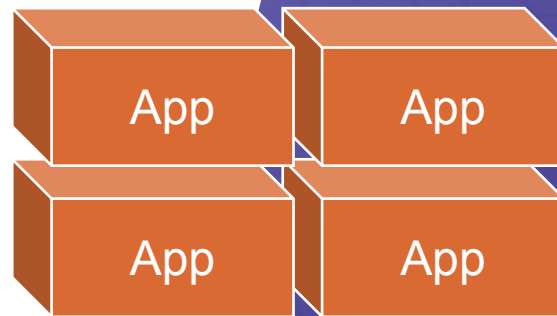
FOLIO  
V1 release  
(beta)

**December  
2018**

FOLIO  
running in  
libraries

# Base Applications

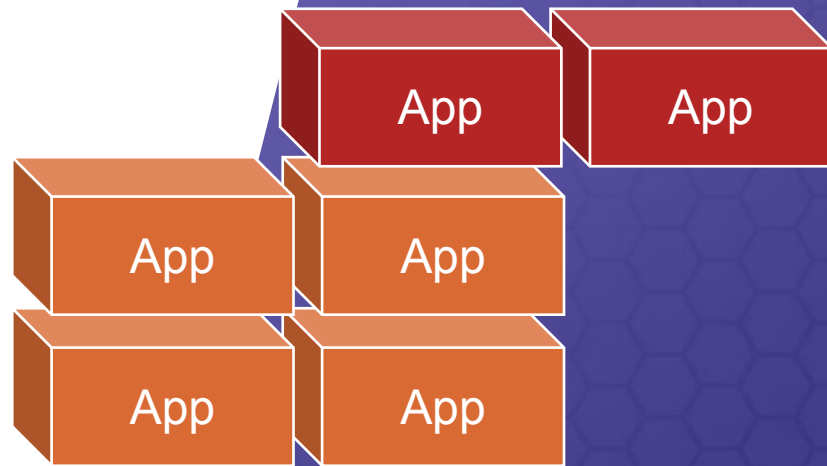
- Acquisitions
- Cataloging (Metadata Management)
- Circulation (Resource Access)
- Electronic and Print Management (Resource Management)
- Knowledge base
- Migration Tools
- OPAC Functionality
- Resource Sharing





## Extending into new areas

- Content Management Systems
- Data Mining
- Grant Management
- Institutional Repositories
- Learning Management Systems
- Linked Data
- Predictive Analytics
- Research Data



# Ultimate Library Aspiration for FOLIO

Control over our own fate

# FOLIO

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## Questions?

[www.folio.org](http://www.folio.org)



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